

Date: April 27, 2026

**The Manager
Corporate Relationship Department
BSE Limited
1st Floor, New Trading Wing, Rotunda
Building, PJ Towers, Dalal Street, Fort,
Mumbai-400001**

**BSE Security Code: 531279
ISIN: INE238C01022**

**The Company Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range Kolkata-700001**

CSE Scrip Code: 10030166

Dear Sir/Madam,

Subject: Statement on Deviation or Variation for the quarter and year ended 31st March, 2026 on the use of proceeds of funds raised through Preferential Issue of Warrants & Equity Shares

Pursuant to the provisions of Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 regarding "Format on Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement (QIP), etc.", we hereby confirm that there is no deviation or variation in the use of funds raised through Preferential Issue of Warrants & Equity Shares for the quarter and year ended 31st March, 2026.

Accordingly, a Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, for the quarter and year ended 31st March, 2026 is given in "Annexure-A".

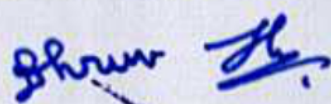
Kindly take the same on your records.

Thanking You.

Yours Faithfully,

For **TRISHAKTI INDUSTRIES LIMITED**

TRISHAKTI INDUSTRIES LIMITED



Director

**DHIREN JHANWAR
DIRECTOR & CEO
DIN: 08884131**

ANNEXURE-A

Name of the listed entity	Trishakti Industries Limited					
Mode of Fund Raising	Allotment of Warrants & Equity Shares on Preferential basis					
Date of Raising Funds	08/10/2025*					
Amount Raised	Rs. 2,30,82,600 /- was raised through preferential issue of 1,46,000 Equity Shares at an issue price of Rs. 158.10 per share (including premium of Rs. 156.10/-). Furthermore, Rs. 6,39,51,450/- was raised through allotment of warrants, which were allotted to the identified allottees at an issue price of Rs. 158.10 per share (including premium of Rs. 156.10/-) (which constitutes up to 25% of the amount and the remaining 75% will be received at the time of conversion)					
Report filed for Quarter ended	31st March, 2026					
Monitoring Agency	Not applicable					
Monitoring Agency Name, if applicable	Not applicable					
Is there a Deviation/ Variation in use of funds raised	There has been No Deviation / Variation in the use of the funds raised.					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable					
If Yes, Date of shareholder Approval	Not applicable					
Explanation for the Deviation/ Variation	Not applicable					
Comments of the Audit Committee after review	No Comments					
Comments of the auditors, if any	No Comments					
Objects for which funds have been raised and where there has been a deviation if any in the following table: (In Crores)						
Original Object	Modif ied Objec t, if any	*Origin al Allocati on (Rs. in Crore)	Modif ied alloca tion, if any	Funds Utilised (Rs. In Crore)	Amount of Deviation/ Variation for the quarter and year ended according to applicable object	Remarks if any



The proceeds from the proposed preferential issue will be primarily utilised for business expansion, repayment of existing debt, acquisition of strategic investments, meeting working capital requirements (including payment of equated monthly instalments), and for general corporate purposes	NA	8.703 Crores	NA	8.703 Crores	NA	No Deviation
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Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fundraising document i.e. prospectus, letter of offer, etc.

For TRISHAKTI INDUSTRIES LIMITED

TRISHAKTI INDUSTRIES LIMITED

[Signature]
Director

DIRUV JHANWAR
DIRECTOR & CEO
DIN: 08884131

- Date of Allotment has been considered as date of raising funds.