**Date: April 27, 2026**

**The Manager**
**Corporate Relationship Department**
**BSE Limited**
**1st Floor, New Trading Wing, Rotunda Building, PJ Towers, Dalal Street, Fort, Mumbai-400001**

**BSE Security Code: 531279**
**ISIN: INE238C01022**

**The Company Secretary**
**The Calcutta Stock Exchange Limited**
**7, Lyons Range Kolkata-700001**

**CSE Scrip Code: 10030166**

Dear Sir/Madam,

**Subject: Statement on Deviation or Variation for the quarter and year ended 31st March, 2026 on the use of proceeds of funds raised through Preferential Issue of Warrants & Equity Shares**

Pursuant to the provisions of Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 regarding "Format on Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement (QIP), etc.", we hereby confirm that there is no deviation or variation in the use of funds raised through Preferential Issue of Warrants & Equity Shares for the quarter and year ended 31st March, 2026.

Accordingly, a Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, for the quarter and year ended 31st March, 2026 is given in **"Annexure-A".**

Kindly take the same on your records.

Thanking You.
**Yours Faithfully,**

For **TRISHAKTI INDUSTRIES LIMITED**
TRISHAKTI INDUSTRIES LIMITED

Dhruv

Director

**DHRUV JHANWAR**
**DIRECTOR & CEO**
**DIN: 08884131**

## ANNEXURE-A

| | | | | | | |
|---|---|---|---|---|---|---|
| **Name of the listed entity** | | | Trishakti Industries Limited | | | |
| **Mode of Fund Raising** | | | Allotment of Warrants & Equity Shares on Preferential basis | | | |
| **Date of Raising Funds** | | | 08/10/2025* | | | |
| **Amount Raised** | | | Rs. 2,30,82,600 /- was raised through preferential issue of 1,46,000 Equity Shares at an issue price of Rs. 158.10 per share (including premium of Rs. 156.10/-).<br>Furthermore, Rs. 6,39,51,450/- was raised through allotment of warrants, which were allotted to the identified allottees at an issue price of Rs. 158.10 per share (including premium of Rs. 156.10/-) (which constitutes up to 25% of the amount and the remaining 75% will be received at the time of conversion) | | | |
| **Report filed for Quarter ended** | | | 31st March, 2026 | | | |
| **Monitoring Agency** | | | Not applicable | | | |
| **Monitoring Agency Name, if applicable** | | | Not applicable | | | |
| **Is there a Deviation/ Variation in use of funds raised** | | | There has been No Deviation / Variation in the use of the funds raised. | | | |
| **If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders** | | | Not applicable | | | |
| **If Yes, Date of shareholder Approval** | | | Not applicable | | | |
| **Explanation for the Deviation/ Variation** | | | Not applicable | | | |
| **Comments of the Audit Committee after review** | | | No Comments | | | |
| **Comments of the auditors, if any** | | | No Comments | | | |
| **Objects for which funds have been raised and where there has been a deviation if any in the following table: (In Crores)** | | | | | | |
| **Original Object** | **Modified Object, if any** | ***Original Allocation (Rs. in Crore)** | **Modified allocation, if any** | **Funds Utilised (Rs. In Crore)** | **Amount of Deviation/ Variation for the quarter and year ended according to applicable object** | **Remarks if any** |

| | | | | | | |
|---|---|---|---|---|---|---|
| **The proceeds from the proposed preferential issue will be primarily utilised for business expansion, repayment of existing debt, acquisition of strategic investments, meeting working capital requirements (including payment of equated monthly instalments), and for general corporate purposes** | **NA** | **8.703 Crores** | **NA** | **8.703 Crores** | **NA** | **No Deviation** |

**Deviation or variation could mean:**
**(a) Deviation in the objects or purposes for which the funds have been raised or**
**(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or**
**(c) Change in terms of a contract referred to in the fundraising document i.e. prospectus, letter of offer, etc.**

**For TRISHAKTI INDUSTRIES LIMITED**

TRISHAKTI INDUSTRIES LIMITED

Director

**DHRUV JHANWAR**
**DIRECTOR & CEO**
**DIN: 08884131**

- **Date of Allotment has been considered as date of raising funds.**